



Bond Accountability Committee Meeting

January 25, 2018



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THE BOARD OF SCHOOL BUILDING IMPROVEMENT BOND



SCHOOL BUILDING IMPROVEMENT BOND



2012/2017 Bond Program

THE BOND SCHOOL BUILDING IMPROVEMENT BOND

Accomplishments

Challenges & Opportunities

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2012/2017 Bond Program

THE BOND SCHOOL BUILDING IMPROVEMENT BOND

Upcoming Events/Milestones

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Lessons Learned






















- CM/GC Outreach (memo attached to packet)
 - Need for proactive “marketing” of projects by OSM staff
 - Need for active “brand management” by OSM leadership
 - PPS staffing is highly critical
- Revisions to CM/GC agreement following Grant HS negotiations
 - Change of GCs/GRs from Fixed Fee to Time Spent
 - Revisions to reporting requirements
 - Requirement for quarterly reconciliation of CM/GC billings



Lessons Learned

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✓	   
✓	   
✓	  





2012 Bond Program	47,620,410	47,620,410	-
Debt Repayment	45,000,000	45,000,000	-
Educational Specification	275,168	275,168	-
Faubion Replacement	49,802,997	49,802,997	-
Franklin HS Modernization	113,322,686	113,322,686	-
Grant HS Modernization	140,786,805	150,786,805	10,000,000
Improvement Project 2013	11,963,139	11,963,139	-
Improvement Project 2014	17,811,788	17,811,788	-
Improvement Project 2015	13,623,142	13,623,142	-
Improvement Project 2015 - Maplewood	1,518,698	1,518,698	-
Improvement Project 2015 - SCI	2,057,686	2,057,687	1
Improvement Project 2016	16,390,783	16,390,783	-
Improvement Project 2017	10,155,309	10,155,309	-
Improvement Project 2018	-	-	-
Improvement Project 2019	-	-	-

TRACKING THE GRANT
PROJECT "ADDITIONAL
FUNDS"








Project Name	Original Budget	Approved Budget Changes	Current Budget	Current Commitments	Estimate At Completion	Forecasted Over/(Under)	Actuals Approved
A	A	B	C (A + B)		E	F (E - C)	G
Franklin HS Modernization	81,585,655	31,737,031	113,322,686	112,945,579	113,500,000	177,314	111,179,062
Grant HS Modernization	88,336,829	62,449,976	150,786,805	130,933,759	150,786,805	-	23,973,178
Roosevelt HS Modernization	68,418,695	37,667,575	106,086,270	98,565,375	104,995,049	(1,091,221)	94,750,355
Roosevelt 7c	68,418,695						



Project Name	Original Budget	Approved Budget Changes	Current Budget	Current Commitments	Estimate At Completion	Forecasted Over/(Under)	Actuals Approved
A	A	B	C (A + B)		E	F (E - C)	G
Lincoln HS Modernization	187,000,000	-	187,000,000	707,620	187,000,000	-	90,820
Kellogg Replacement	45,000,000	-	45,000,000	4,189,296	45,000,000	-	453,910
Madison HS Modernization	146,000,000	-	146,000,000	2,206,260	146,000,000	-	-
Benson HS Modernization	202,000,000	-	202,000,000	279,919	202,000,500	500	75,384

- UNALLOCATED H&S BUDGET NOTED IN "2017 BOND PROGRAM" PROJECT
- H&S BUDGET TRANSFER TO GROUP PROJECTS
- H&S MANAGEMENT BUDGET TRANSFER
- BOND PREMIUM ADDED

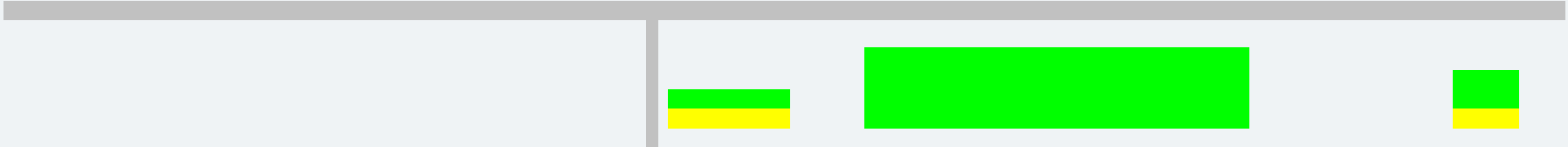


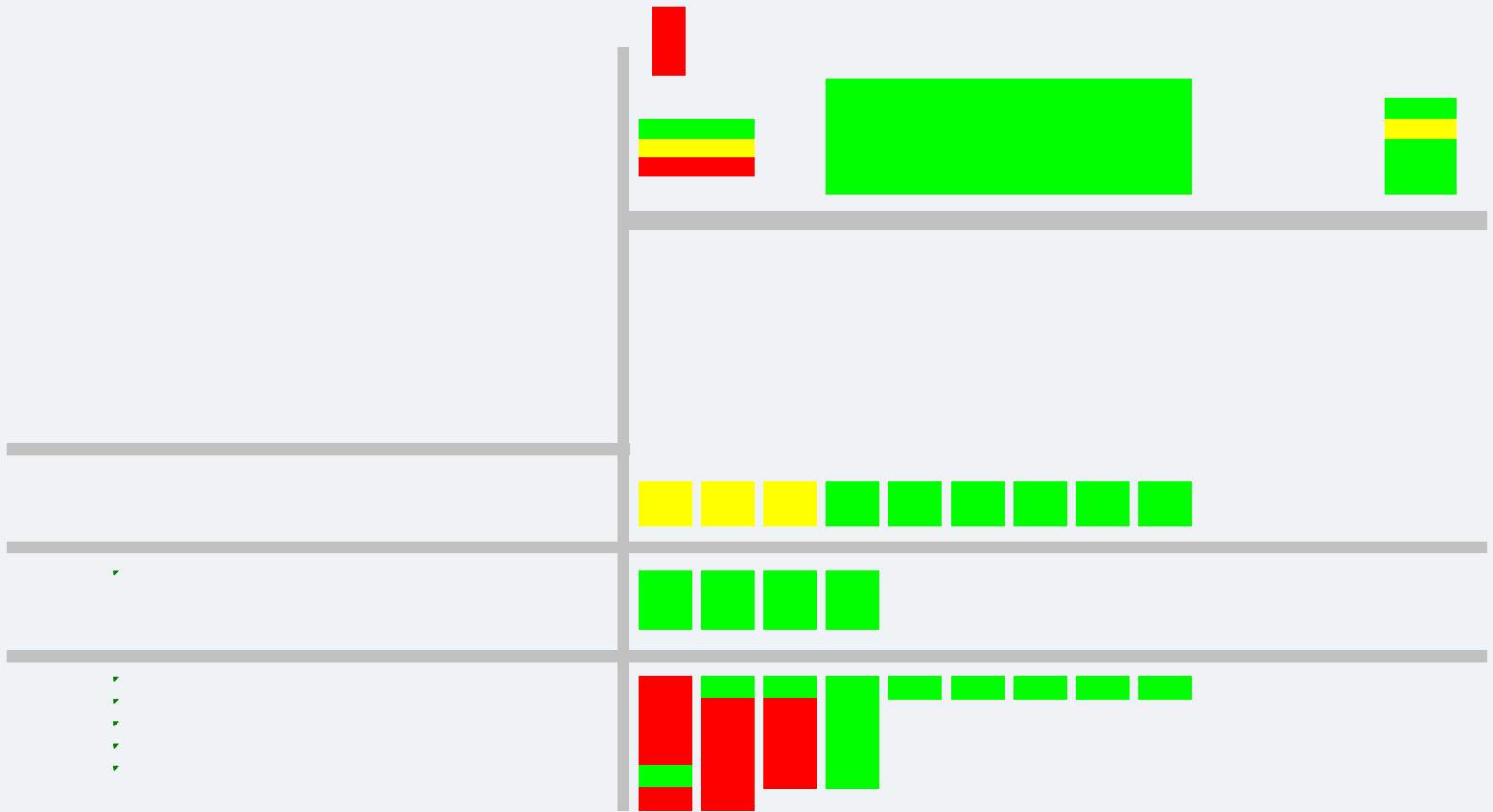
	  
	
	



Equity Perspective

- Memo: Student Engagement Highlights 2017
- Certified Business Data Disaggregated by Ownership Type:
 - Minority Business Enterprise (MBE): 15%
 - Women Business Enterprise (WBE): 65%
 - Service-Disable Veteran Business (SDVBE): 0%
 - Emerging Small Business (ESB): 20%







2012 Bond Projects

- Roosevelt High School
- Grant High School
- Faubion – in closeout
- Franklin – in closeout

2017 Bond Projects

- Kellogg Middle School
- Madison High School
- Lincoln High School
- Benson Technical School
- Health and Safety Projects



Roosevelt HS Modernization

THE BOARD OF SUPERVISORS SCHOOL BUILDING IMPROVEMENT BOND

Accomplishments

Photos

%

%

%

Remaining Work

%

%

%

%

%



Grant HS Modernization

Accomplishments

%

%

%

%

%

Next Steps

%

Challenges & Opportunities



Grant HS Modernization

THE BOARD OF SUPERVISORS COUNTY OF SANTA CLARA SCHOOL BUILDING IMPROVEMENT BOND





Grant HS Modernization

THE BOARD OF SCHOOL BUILDING IMPROVEMENT BOND





Grant HS Modernization

SCHOOL BUILDING IMPROVEMENT BOND





2012 Bond Projects

- Roosevelt High School
- Grant High School
- Faubion – in closeout
- Franklin – in closeout

2017 Bond Projects

- Kellogg Middle School
- Madison High School
- Lincoln High School
- Benson Technical School
- Health and Safety Projects



Kellogg MS Replacement

Accomplishments

Next Steps

Challenges & Opportunities

%



Madison HS Modernization

THE BOARD OF SUPERVISORS SCHOOL BUILDING IMPROVEMENT BOND

Accomplishments

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%

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Next Steps

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Challenges & Opportunities

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Lincoln HS Replacement

THE BOARD OF SUPERVISORS SCHOOL BUILDING IMPROVEMENT BOND

Accomplishments

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Next Steps

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Challenges & Opportunities

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Benson HS Replacement

THE BOND SCHOOL BUILDING IMPROVEMENT BOND

Accomplishments

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Next Steps

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Challenges & Opportunities

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Benson HS Replacement

THE BOARD OF SUPERVISORS SCHOOL BUILDING IMPROVEMENT BOND

Schedule Info

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Health & Safety



Accomplishments

%o

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%o

Next Steps

%o

%o

Challenges & Opportunities

%o

%o



HEALTH & SAFETY

- IMMEDIATE WORK
 - Managed by FAM
 - Largely small projects completed by FAM (know as “Group 1”). Plus water fixture replacement, lead paint remediation and Tubman roof.
 - Scope intended to be reimburse with Bond funds
- MIDDLE SCHOOL CONVERSION
 - Managed by FAM
 - Portions of scope funded with Bond funds
- INTERMEDIATE WORK
 - Managed by OSM
 - Scope includes roofs, fire alarms/sprinklers, accessibility and asbestos abatement
 - Currently in design. Construction to begin (largely) in Summer 2018.
- LONG-TERM PLAN
 - Managed by OSM
 - Process underway to identify scope priorities for all H&S categories

Health & Safety Group 2

- 7 Schools
- Currently in Design
- Timeline
 - Apply for Permits: April 2018
 - Issue ITB: April 2018
 - Bids Due: April 2018
 - Contractor Training May 2018
 - Issue NTB: May 2018
 - Construction Phase: June 2018

SITES	Sprinkler	Fire Alarm
Ainsworth Annex		X
DaVinci	X	X
Green Thumb		X
Jefferson	X	
Lee	X	X
Maplewood	X	X
West Sylvan		X



Health & Safety Group 4

- Asbestos Abatement and build back
- Currently in Design
- Current Bid Strategy:
 - Utilize existing abatement master contracts (6)
 - Tubman to start as early as March

SITES	ASBESTOS
Beaumont	X
Ockley Green	X
Vernon	X
Chapman	X
Tubman	X
Jefferson	X
Holladay Annex	X
Jackson HS	X
Rice Elem.	X



Questions

Next Board Presentation

Tuesday, February 13

Tuesday, February 29

Next BAC Meeting

Date: Wednesday, April 19

Place: ??